



香港交易所

31/12/2015

上

即
上

4/1/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
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2.

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3.

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US\$12,000,000.00

II.

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	695,010,996	<hr/>	<hr/>
	50,000	<hr/>	<hr/>
	695,060,996	<hr/>	<hr/>

III.

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23				
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11,264,000	(50,000)	50,000		11,214,000
(1)				
2. 2010 5				
27				
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0				-
(1)				
3. 2011 10				
11				
以				
2.68/				
7,200,000				7,200,000
(1)				
4. 2015 5				
22				
以				
11.70/				

6,

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1.	930,000,000			
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		924,000,000	924,000,000	72,070,061

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4.				
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(1)				
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C. ()	
()	
()	

(/ /)()	
1. _____ _____	
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2. _____ _____	
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(1) ———

1.

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5. (I) _____
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6. (I)
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7. (I) _____
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8. (I) _____
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9.		(I) _____	
	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

10.		(I) _____	
	()	(/ /)	
	_____	(/ /)	
		(/ /)	
		E. () _____	
		() _____	
		() _____	

	A E	(1) 50,000
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

()

上 _____

_____ ()

I. ()