



香港交易所

31/5/2018

4/6/2018

I.

1.

(1)	<u>750</u>				
))	
		1,200,000,000	US\$0.01		• @ H „4!

2.

	<hr/>	<hr/>		
))
		<hr/>	<hr/>	<hr/>
()	<hr/>	<hr/>	<hr/>
		<hr/>	<hr/>	<hr/>

3.

	<hr/>	<hr/>		
))
		<hr/>	<hr/>	<hr/>
()	<hr/>	<hr/>	<hr/>
		<hr/>	<hr/>	<hr/>

US\$12,000,000.00

II.

	<hr/>	<hr/>		
	(1)	(2)		
	<hr/>	<hr/>	<hr/>	<hr/>
	834,073,195			
	<hr/>	<hr/>	<hr/>	<hr/>
	-			
	<hr/>	<hr/>	<hr/>	<hr/>
	834,073,195			
	<hr/>	<hr/>	<hr/>	<hr/>

III.

(/ /) _____					
2009 7					
23					
3.56/					
11,242,404					11,242,404
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.67/					
7,231,599					7,231,599
(1)					
4. 2015 5					
22					
11.65/					
6,026,332					6,026,332
(1)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(- / /)

1.

(/ /)

() _____

(1)

()

(/ /) _____ (/ /)

2.

(/ /)

() _____

(1)

()

(/ /) _____ (/ /)

3.

(/ /)

() _____

(1)

()

(/ /) _____ (/ /)

4.

(/ /)

() _____

(1)

()

(/ /) _____ (/ /)

B. () _____

() _____

() _____

1.	930,000,000			
	5%			
		96,000,000	96,000,000	7,778,142
	()	5790		
	(1)			
	()			
	(/ /)	(/ /)		
2.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
3.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
4.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
			C. ()	
			()	
			()	

(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	



1.

(I) _____
(/ /)
_____ (/ /)
(/ /) _____

2.

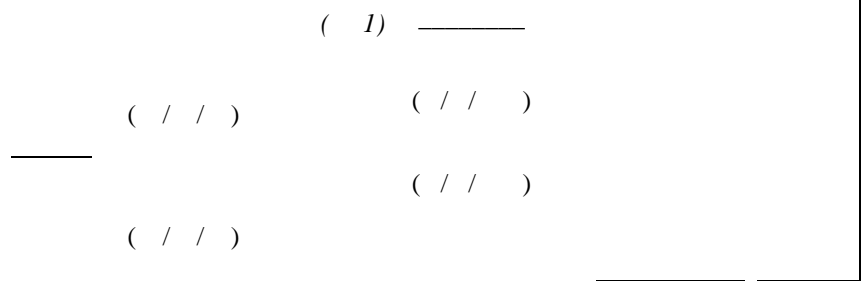
(I) _____
(/ /)
_____ (/ /)
(/ /) _____

3.

(I) _____
(/ /)
(/ /) (/ /)



5.



6.

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____
A E _____
A E _____
II

()

— —————

— —————

(